



IKB Deutsche Industriebank Aktiengesellschaft

Düsseldorf

ISIN DE0008063306

Dear Shareholder,

by publication in the German Federal Gazette (*Bundesanzeiger*) dated 20 July 2015 the Annual General Meeting of the company was convened by the Board of Managing Directors for Thursday, 27 August 2015, 10.00 a.m., in 40474 Düsseldorf, CCD Stadthalle, Congress Center Düsseldorf, Rotterdamer Strasse.

As annex to item 7 of the published agenda settlement agreements with the former members of the Board of Managing Directors Stefan Ortseifen, Frank Braunsfeld and Dr. Volker Doberanzke as well as the Allianz Versicherungs-Aktiengesellschaft as D&O-Insurer are printed.

We herewith point out, that in the print of the "Settlement Agreement II – Ortseifen" (Annex 2, Recitals, B., paragraph 2, penultimate sentence, there the internal reference in brackets) a printing error occurred, which shall be herewith corrected. In fact, the sentence described above is in the concluded "Settlement Agreement II – Ortseifen" as follows:

„At present, IKB's claims against Mr Ortseifen amount to a total of approx. EUR 1.3 million (see Section A.II above).“

Düsseldorf, July 2015

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The Board of Managing Directors
