

**Second Supplement dated 26 March 2014
to the Base Prospectus dated 20 February 2014**

*This document constitutes a supplement (the "**Supplement**") which has been drawn up in accordance with Art. 16 subparagraph 1 and 2 of the Securities Prospectus Act (Wertpapierprospektgesetz – WpPG) which implements Directive 2003/71/EC of the European Parliament as amended by Directive 2010/73/EU and of the Council of 4 November 2003 (the "**Prospectus Directive**") into German law.*

*This Supplement is supplemental to and must be read in conjunction with the base prospectus of IKB Deutsche Industriebank Aktiengesellschaft ("**IKB AG**" or the "**Issuer**" or together with its consolidated subsidiaries and special-purpose entities, "**IKB**") dated 20 February 2014 (the "**Base Prospectus**") and the first supplement to the Base Prospectus dated 7 March 2014 (the "**First Supplement**").*



Deutsche Industriebank

IKB Deutsche Industriebank Aktiengesellschaft

(incorporated as a stock corporation under the laws of the Federal Republic of Germany)

The Issuer has requested the Federal Financial Supervisory Authority (*Bundesanstalt für Finanzdienstleistungsaufsicht*) ("**BaFin**") to provide the competent authorities in the Grand Duchy of Luxembourg, the Republic of Austria and the United Kingdom of Great Britain and Northern Ireland within one day after approval regarding this Supplement has been granted with a certificate of approval attesting that the Supplement has been drawn up in accordance with the Securities Prospectus Act (*Wertpapierprospektgesetz – WpPG*). The Issuer may request the BaFin to provide the competent authorities in additional host Member States within the European Economic Area with a Notification.

This Supplement will be published in electronic form on the website of the Issuer (www.ikb.de).

Right to withdraw

On 7 March 2014, IKB Deutsche Industriebank Aktiengesellschaft issued the First Supplement to the Base Prospectus. This First Supplement includes a material inaccuracy with respect to the German translation of the summary. This material inaccuracy within the meaning of Sec. 16 paragraph 1 Securities Prospectus Act (WpPG) shall be amended by this Supplement.

In accordance with Article 16 paragraph 3 of the Securities Prospectus Act, where the Base Prospectus relates to an offer of notes to the public, investors who have already agreed to purchase or subscribe for notes before this Supplement is published have the right, exercisable within a time limit of two working days after the publication of this Supplement, to withdraw their acceptances *provided that* the new factor, mistake or inaccuracy referred to in Article 16 paragraph 1 of the Securities Prospectus Act arose before the final closing of the offer to the public and the delivery of the notes.

Revocations should be sent to IKB Deutsche Industriebank AG, CTO-11, Wilhelm-Bötzkens-Straße 1, D-40474 Düsseldorf.

**RESPONSIBILITY STATEMENT PURSUANT TO § 5(4) SECURITIES PROSPECTUS ACT
(WERTPAPIERPROSPEKTGESETZ – WpPG)**

IKB AG with its registered office in Düsseldorf is solely responsible for the information given in this Supplement. The Issuer hereby declares that, the information contained in this Supplement is, to the best of its knowledge, in accordance with the facts and no material circumstances have been omitted.

IMPORTANT NOTICE

Terms defined or otherwise attributed meanings in the Base Prospectus (as supplemented) have the same meaning when used in this Supplement.

This Supplement shall only be distributed in connection with the Base Prospectus (as supplemented).

The Issuer hereby confirms that the Base Prospectus (as supplemented) contains all information which is material in the context of the Programme and the issue and offering of notes thereunder, that the information contained therein is accurate in all material respects and is not misleading, that there are no other facts, the omission of which would make the Base Prospectus (as supplemented) as a whole or any such information misleading in any material respect and that all reasonable enquiries have been made to ascertain all facts and to verify the accuracy of all statements contained therein.

No person has been authorised to give any information which is not contained in or not consistent with the Base Prospectus (as supplemented) or this Supplement or any other information supplied in connection with the Programme and, if given or made, such information must not be relied upon as having been authorised by the Issuer.

This Supplement and the Base Prospectus (as supplemented) should each be read in conjunction only and together constitute one prospectus for the purpose of the Prospectus Directive, and for a particular issue of or tranche of notes under the relevant Base Prospectus (as supplemented) and should be read in conjunction with any applicable final terms.

Save as disclosed herein and in the Base Prospectus (as supplemented), there has been no other significant new factor, material mistake or material inaccuracy relating to the information included in the Base Prospectus (as supplemented) since the date of this Supplement.

Supplemental information pertaining to the Base Prospectus, Section "A.2. GERMAN TRANSLATION OF THE SUMMARY":

In Element B.12 "Wesentliche Veränderung in der Finanz- bzw. Handelsposition", after the last sentence, the following sentence shall be supplemented:


"EUR 265 Mio. wurden dem Fonds für allgemeine Bankrisiken zugewiesen (§ 340g HGB)."

SIGNATURES

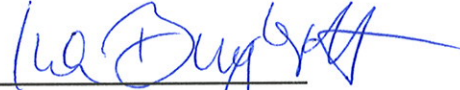
DÜSSELDORF

on 26 March 2014

IKB DEUTSCHE INDUSTRIEBANK AG

i.V. 

Stefan Klose



Ina Burghardt