

Datenblatt zur

IKB Deutsche Industriebank AG

Angaben zum Unternehmen	
Gründungsjahr	1924
Rechnungslegungsart	HGB
Ende des Geschäftsjahres	31. Dezember
Vorstand	Dr. Michael H. Wiedmann (Vorsitzender) Dr. Ralph Müller Dr. Patrick Trutwein Steffen Zeise
Weitere Wertpapiere mit den von der IKB Deutsche Industriebank AG initiierten Börseneinführungen	<u>Börse Düsseldorf AG</u> Freiverkehr/ Primärmarkt XS0163286007, XS0163773251, XS0165828673, DE0002197761, DE000A1X3JY1, DE000A1X3J56, DE000A1X3K61, DE000A1X3LA7, DE000A1X3U85, DE000A1X3VF5, DE000A1X3VM1, DE000A1X3VU4, DE000A12UEY0, DE000A12UE22, DE000A12UFD1, DE000A12UFM2, DE000A161VB4, DE000A161VF5, DE000A161VH1, DE000A161VJ7, DE000A161VK5, DE000A161VR0, DE000A161VS8, DE000A161VT6, DE000A161WB2, DE000A161WC0, DE000A161V06, DE000A161V14, DE000A169HH3, DE000A169HJ9, DE000A169HK7, DE000A169HM3, DE000A169HN1, DE000A169HW2, DE000A169HV4, DE000A169HX0, DE000A2AANP5, DE000A2AANN0, , DE000A2AAN13, DE000A2AAN88, DE000A2AAPD6, DE000A2BN9C2, DE000A2BN9H1, DE000A2BN9J7, DE000A2BN9K5, DE000A2BN9Q2, DE000A2BN9Y6, DE000A2BN9Z3, DE000A2BN9U4, DE000A2BN9V2, DE000A2BN9W0, DE000A2BN940, DE000A2BN999, DE000A2BPAB8, DE000A2BPAD4, DE000A2E4P06, DE000A2BPAR4, DE000A2E4PV4, DE000A2E4PW2, DE000A2E4PY8, DE000A2E4P89, DE000A2E4P14, DE000A2E4P30, DE000A2E4P48, DE000A2E4P97, DE000A2E4QE8, DE000A2E4QF5, DE000A2E4QC2, DE000A2E4QG3, DE000A2E4QK5, DE000A2E4QL3, DE000A2E4QJ7, DE000A2E4QP4, DE000A2E4QN9, DE000A2E4QS8, DE000A2E4QR0, DE000A2E4Q88, DE000A2E4QV2, DE000A2E4QW0, DE000A2E4QY6, DE000A2GSGU8, DE000A2E4Q21, DE000A2E4Q39, DE000A2E4Q47, DE000A2E4Q62, DE000A2E4Q70, DE000A2E4RA4, DE000A2GSGM5, DE000A2GSGN3, DE000A2GSGP8, DE000A2GSGQ6, DE000A2GSGS2, DE000A2E4Q96, DE000A2GSGR4, DE000A2GSGV6, DE000A2GSGW4, DE000A1X3JX3, DE000A1X3VY6, DE000A12UEZ7, DE000A2BPAJ1, DE000A2BPAF9, DE000A2BPAH5, DE000A2BPAK9, DE000A2BPAL7, DE000A2BPAN3, DE000A2BPAP8, DE000A2E4QA6, DE000A2GSGX2, DE000A2GSGY0, DE000A2GSG24, DE000A2GSGZ7, DE000A2GSG08, DE000A2GSG16, DE000A2GSG32, DE000A2GSG65, DE000A2GSG73

	<p><u>Deutsche Börse AG, Frankfurt</u> Freiverkehr/ Quotation Board</p> <p>DE000A1X3JY1, DE000A1X3J56, DE000A1X3K61, DE000A1X3LA7, DE000A1X3U85, DE000A1X3VF5, DE000A1X3VM1, DE000A1X3VU4, DE000A12UEY0, DE000A12UE22, DE000A12UFD1, DE000A12UFM2, DE000A161U56, DE000A161VB4, DE000A161VF5, DE000A161VH1, DE000A161VJ7, DE000A161VK5, DE000A161VR0, DE000A161VS8, DE000A161VT6, DE000A161WB2, DE000A161WC0, DE000A161V06, DE000A161V14, DE000A169HH3, DE000A169HJ9, DE000A169HK7, DE000A169HM3, DE000A169HN1, DE000A169HW2, DE000A169HV4, DE000A169HX0, DE000A2AANP5, DE000A2AANNO, DE000A2AAN13, DE000A2AAN88, DE000A2AAPD6, DE000A2BN9C2, DE000A2BN9H1, DE000A2BN9J7, DE000A2BN9K5, DE000A2BN9Q2, DE000A2BN9Y6, DE000A2BN9Z3, DE000A2BN9U4, DE000A2BN9V2, DE000A2BN9W0, DE000A2BN940, DE000A2BN999, DE000A2BPAB8, DE000A2BPAD4, DE000A2E4P06, DE000A2BPAR4, DE000A2E4PV4, DE000A2E4PW2, DE000A2E4PY8, DE000A2E4P89, DE000A2E4P14, DE000A2E4P30, DE000A2E4P48, DE000A2E4P97, DE000A2E4QE8, DE000A2E4QF5, DE000A2E4QC2, DE000A2E4QG3, DE000A2E4QK5, DE000A2E4QL3, DE000A2E4QJ7, DE000A2E4QP4, DE000A2E4QN9, DE000A2E4QS8, DE000A2E4QR0, DE000A2E4Q88, DE000A2E4QV2, DE000A2E4QW0, DE000A2E4QY6, DE000A2GSGU8, DE000A2E4Q21, DE000A2E4Q39, DE000A2E4Q47, DE000A2E4Q62, DE000A2E4Q70, DE000A2E4RA4, DE000A2GSGM5, DE000A2GSGN3, DE000A2GSGP8, DE000A2GSGQ6, DE000A2GSGS2, DE000A2E4Q96, DE000A2GSGR4, DE000A2GSGV6, DE000A2GSGW4, DE000A1X3JX3, DE000A1X3VY6, DE000A12UEZ7, DE000A2BPAJ1, DE000A2BPAF9, DE000A2BPAH5, DE000A2BPAK9, DE000A2BPAL7, DE000A2BPAN3, DE000A2BPAP8, DE000A2E4QA6, DE000A2GSGX2, DE000A2GSGY0, DE000A2GSG24, DE000A2GSGZ7, DE000A2GSG08, DE000A2GSG16, DE000A2GSG32, DE000A2GSG65, DE000A2GSG73</p> <p><u>Börse Luxemburg</u> Euro MTF</p> <p>DE000A2GSG24</p>
<p>Kurzportrait</p>	<p>Die IKB Deutsche Industriebank AG begleitet mittelständische Unternehmen mit Krediten, Risikomanagement, Kapitalmarkt- und Beratungsdienstleistungen.</p> <p><u>Kreditprodukte:</u></p> <ul style="list-style-type: none"> • Fördermittel • Eigenmittel • Exportfinanzierung • Projektfinanzierung • Akquisitionsfinanzierung • Strukturierung und Syndizierung • Factoring

	<u>Beratung:</u> <ul style="list-style-type: none"> • Mergers & Acquisitions • Restrukturierung • Struktur-/Ertragsoptimierung • Private Equity • Verbriefungen <u>Treasury & Investments:</u> <ul style="list-style-type: none"> • Anleihen/Schuldscheine • Hybridkapital • Eigenkapital • Wandel-/Optionsanleihen • Firmenkundeneinlagen • Privatkundeneinlagen
Angaben zu den neu einzubeziehenden Wertpapieren	
WKN / ISIN	
Marktsegment	
Wesentliche Anleihebedingungen	
Angaben zu den Wertpapieren	
WKN / ISIN	ISIN DE 0008063306, WKN 806330
Marktsegment	Auf Veranlassung der IKB ist die IKB-Aktie an keiner Börse gelistet.
Grundkapital	1.621.465.402,88 €
Anzahl der Aktien	633.384.923 (nennwertlose Namensaktien)
Aktionärsstruktur	LSF6 Europe Financial Holdings L.P.: 100 %