

**Second Supplement dated 4 January 2013
to the Registration Document dated 10 August 2012
and to the threepart Base Prospectus consisting of
the Registration Document, the Securities Note dated
20 September 2012 and the
Summary Note dated 20 September 2012**

*This document constitutes a supplement (the "**Supplement**") which has been drawn up in accordance with Art. 16 subparagraph 1 and 2 of the Securities Prospectus Act (Wertpapierprospektgesetz – WpPG) which implements Directive 2003/71/EC of the European Parliament as amended by Directive 2010/73/EU and of the Council of 4 November 2003 (the "**Prospectus Directive**") into German law. This Supplement is supplemental to and must be read in conjunction with the Registration Document of IKB Deutsche Industriebank Aktiengesellschaft dated 10 August 2012 (the "**Registration Document**") and the threepart base prospectus consisting of the Registration Document, the summary note of IKB Deutsche Industriebank Aktiengesellschaft dated 20 September 2012 (the "**Summary Note**") and the securities note (the "**Securities Note**") dated 20 September 2012 (the "**Base Prospectus**") as supplemented by a first supplement dated 7 December 2012.*



Deutsche Industriebank

IKB Deutsche Industriebank Aktiengesellschaft

(incorporated as a stock corporation under the laws of the Federal Republic of Germany)

The Issuer (as defined herein) has requested the Federal Financial Supervisory Authority (*Bundesanstalt für Finanzdienstleistungsaufsicht*) ("**BaFin**") to provide the competent authorities in the Grand Duchy of Luxembourg, the Republic of Austria, the Republic of Ireland and the United Kingdom of Great Britain and Northern Ireland within one day after approval regarding this Supplement has been granted with a certificate of approval attesting that the Supplement has been drawn up in accordance with the Securities Prospectus Act (*Wertpapierprospektgesetz – WpPG*). The Issuer may request the BaFin to provide the competent authorities in additional host Member States within the European Economic Area with a Notification.

This Supplement will be published in electronic form on the website of the Issuer (www.ikb.de).

Right to withdraw

On 14 December 2012, IKB Deutsche Industriebank Aktiengesellschaft returned further guarantees granted by the Special Fund Financial Market Stabilization (*Sonderfonds Finanzmarktstabilisierung*) ("**SoFFin**").

In accordance with Article 16 paragraph 3 of the Securities Prospectus Act, where the supplemented Registration document relates to an offer of Notes to the public, investors who have already agreed to purchase or subscribe for Notes before this Supplement is published have the right, exercisable within a time limit of two working days after the publication of this Supplement, until 8 January 2013 to withdraw their acceptances *provided that* the new factor, mistake or inaccuracy referred to in Article 16 paragraph 1 of the Securities Prospectus Act arose before the final closing of the offer to the public and the delivery of the Notes.

Revocations should be sent to IKB Deutsche Industriebank AG, CTO-11, Wilhelm-Bötzkens-Straße 1, D-40474 Düsseldorf.

**RESPONSIBILITY STATEMENT PURSUANT TO § 5(4) SECURITIES PROSPECTUS ACT
(WERTPAPIERPROSPEKTGESETZ – WpPG)**

IKB Deutsche Industriebank Aktiengesellschaft, ("IKB AG" or the "Issuer" or together with its consolidated subsidiaries and special-purpose entities, "IKB") with its registered office in Düsseldorf is solely responsible for the information given in this Supplement. The Issuer hereby declares that, the information contained in this Supplement is, to the best of its knowledge, in accordance with the facts and no material circumstances have been omitted.

IMPORTANT NOTICE

Terms defined or otherwise attributed meanings in the Registration Document or the Base Prospectus have the same meaning when used in this Supplement.

This Supplement shall only be distributed in connection with the Registration Document or the Base Prospectus and the first Supplement dated 7 December 2012.

The Issuer will confirm to the Dealers that each of the Registration Document and the Base Prospectus (as supplemented) contains all information which is material in the context of the Programme and the issue and offering of Notes thereunder, that the information contained therein is accurate in all material respects and is not misleading; that there are no other facts, the omission of which would make the Registration Document or the Base Prospectus (as supplemented) as a whole or any such information misleading in any material respect; and that all reasonable enquiries have been made to ascertain all facts and to verify the accuracy of all statements contained therein.

No person has been authorised to give any information which is not contained in or not consistent with the Registration Document or the Base Prospectus (as supplemented) or this Supplement or any other information supplied in connection with the Programme and, if given or made, such information must not be relied upon as having been authorised by the Issuer.

This Supplement, the first Supplement dated 7 December 2012 and the Base Prospectus should be read in conjunction only and together constitute one prospectus for the purpose of the Prospectus Directive, and for a particular issue of or tranche of Notes should be read in conjunction with any applicable Final Terms.

Save as disclosed herein and in the Registration Document or the Base Prospectus (as supplemented), there has been no other significant new factor, material mistake or material inaccuracy relating to the information included in the Registration Document or the Base Prospectus (as supplemented) since its publication.

Supplemental information pertaining to the Registration Document**Supplemental and replacement information pertaining to the section "1. Risk Factors"**

In the section "Risk Factors relating to IKB and its Business" the text under and the heading "*Non-compliance with obligations under the SoFFin framework guarantees may adversely affect IKB's access to the debt capital markets.*" and the text under and the heading "*The conditions imposed on IKB by the EU Commission may significantly limit IKB's future operations.*" on pages 4-5 of the Registration Document shall be deleted.

Supplemental and replacement information pertaining to the section "5. IKB Deutsche Industriebank Aktiengesellschaft"

In the section "5.5.3 Recent Developments" the text under the heading "*SoFFin guarantees*" on pages 17-18 of the Registration Document shall be replaced by the following:

SoFFin guarantees

On 14 December 2012, IKB returned SoFFin guarantees in the amount of EUR 350 million thereby reducing the framework guarantees to zero."

In the paragraph under the heading "SoFFin Guarantees" (5.10.1 Financing Agreements) on page 24 of the Registration Document, the first paragraph shall be supplemented as following:

"As of 14 December 2012, IKB's SoFFin guarantee limit amounted to zero."

The following paragraph shall be deleted.

Supplemental information pertaining to the Summary Note

In Element B.13 in the section "Section B – The Issuer" on page 7 of the Summary Note, the third bullet point of the section shall be replaced by the following:

"On 14 December 2012, IKB returned SoFFin guarantees in the amount of EUR 350 million thereby reducing the framework guarantees to zero."

In Element B.13 in the section "Abschnitt B – Die Emittentin" on page 20 of the Summary Note, the third bullet point of the section shall be replaced by the following:

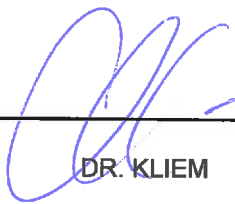
"Die IKB hat am 14. Dezember 2012 SoFFin-Garantien in Höhe von EUR 350 Millionen zurückgegeben. Der SoFFin-Garantierahmen reduzierte sich damit auf null."


SIGNATURES

DÜSSELDORF

in January 2013

IKB DEUTSCHE INDUSTRIEBANK AG


DR. KLIEM


MINTS