

## Datenblatt zur IKB Deutsche Industriebank AG

<b>Angaben zum Unternehmen</b>	
Gründungsjahr	1924
Rechnungslegungsart	HGB
Ende des Geschäftsjahres	31. März
Vorstand	Dr. Michael H. Wiedmann (Vorsitzender)
	Claus Momburg
Weitere Wertpapiere mit den von der IKB Deutsche Industriebank AG initiierten Börseneinführungen	<p><u>Börse Düsseldorf AG</u></p> <p>Freiverkehr/ Primärmarkt</p> <p>XS0118282481, XS0163286007, XS0163773251, XS0165828673, DE0002197761, DE000A1X3JY1, DE000A1X3J49, DE000A1X3J56, DE000A1X3K61, DE000A1X3LA7, DE000A1X3U85, DE000A1X3VD0, DE000A1X3VF5, DE000A1X3VH1, DE000A1X3VM1, DE000A1X3VQ2, DE000A1X3VU4, DE000A1X3VW0, DE000A12UEY0, DE000A12UE06, DE000A12UE22, DE000A12UE89, DE000A12UFD1, DE000A12UFL4, DE000A12UFM2, DE000A12UFT7, DE000A12UF05, DE000A12UF54, , DE000A161U07, DE000A161U49, , DE000A161U64, DE000A161VB4, DE000A161VC2, DE000A161VD0, DE000A161VF5, DE000A161VH1, DE000A161VJ7, DE000A161VK5, DE000A161VR0, DE000A161VS8, DE000A161VT6, DE000A161WB2, DE000A161WC0, DE000A161VY6, DE000A161V06, DE000A161V14, DE000A161V55, DE000A161V89, DE000A169HG5, DE000A169HH3, DE000A169HJ9, DE000A169HK7, DE000A169HM3, DE000A169HN1, DE000A169HS0, DE000A2AANJ8, DE000A169HW2, DE000A169HV4, DE000A169HX0; DE000A2AANL4, DE000A2AANS9, DE000A2AANP5, DE000A2AANN0, DE000A2AANU5, DE000A2AANW1, DE000A2AANY7, DE000A2AAN05, DE000A2AAN13, , DE000A2AAN54, DE000A2AAN62, DE000A2AAN70, DE000A2AAN88, DE000A2AAPD6, DE000A2BN9B4, DE000A2BN9A6, DE000A2BN9C2, DE000A2BN9H1, DE000A2BN9M1, DE000A2BN9L3, DE000A2BN9J7, DE000A2BN9K5, DE000A2BN9Q2, DE000A2BN908, DE000A2BN9S8, DE000A2BN9Y6, DE000A2BN9Z3, DE000A2BN9T6, DE000A2BN9U4, DE000A2BN9V2, DE000A2BN9W0, DE000A2BN9X8, DE000A2BN924, DE000A2BN940, DE000A2BN957, DE000A2BN965, DE000A2BN973, DE000A2BN999, DE000A2BPAA0, DE000A2BPAB8, DE000A2BPAC6, DE000A2BPAD4, DE000A2E4P06, DE000A2E4PZ5, DE000A2BPAQ6, DE000A2BPAR4, DE000A2E4PV4, DE000A2E4PW2, DE000A2E4PY8, DE000A2E4P63, DE000A2E4P71, DE000A2E4P89, DE000A2E4P22, DE000A2E4P14, DE000A2E4P55, DE000A2E4P30, DE000A2E4P48, DE000A2E4P97, DE000A2E4QD0, DE000A2E4QE8, DE000A2E4QF5, DE000A2E4QB4, DE000A2E4QC2, DE000A2E4QG3, DE000A2E4QK5, DE000A2E4QH1, DE000A2E4QL3, DE000A2E4QJ7, DE000A2E4QP4, DE000A2E4QT6, DE000A2E4QM1, DE000A2E4QN9, DE000A2E4QS8, DE000A2E4QQ2, DE000A2E4QR0, DE000A2E4Q88, DE000A2E4QX8,</p>

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DE000A2GSG65, DE000A2GSG73

Deutsche Börse AG, Frankfurt  
Freiverkehr/ Quotation Board

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Kurzportrait	Die IKB Deutsche Industriebank AG begleitet mittelständische Unternehmen mit Krediten, Risikomanagement, Kapitalmarkt- und Beratungsdienstleistungen.  <u>Kreditprodukte:</u> <ul style="list-style-type: none"> <li>• Fördermittel</li> <li>• Eigenmittel</li> <li>• Exportfinanzierung</li> <li>• Projektfinanzierung</li> <li>• Akquisitionsfinanzierung</li> <li>• Strukturierung und Syndizierung</li> </ul> <u>Beratung:</u> <ul style="list-style-type: none"> <li>• Mergers &amp; Acquisitions</li> <li>• Restrukturierung</li> <li>• Struktur-/Ertragsoptimierung</li> <li>• Private Equity</li> <li>• Verbriefungen</li> </ul> <u>Treasury &amp; Investments:</u> <ul style="list-style-type: none"> <li>• Anleihen/Schuldscheine</li> <li>• Hybridkapital</li> <li>• Eigenkapital</li> <li>• Wandel-/Optionsanleihen</li> <li>• Derivate</li> <li>• Firmenkundeneinlagen</li> <li>• Privatkundeneinlagen</li> </ul>

<b>Angaben zu den neu einzubeziehenden Wertpapieren</b>	
WKN / ISIN	
Marktsegment	
Wesentliche Anleihebedingungen	
<b>Angaben zu den Wertpapieren</b>	
WKN / ISIN	ISIN DE 0008063306, WKN 806330
Marktsegment	Auf Veranlassung der IKB ist die IKB-Aktie an keiner Börse gelistet.
Grundkapital	100.000.000 €
Anzahl der Aktien	100.000.000
Aktionärsstruktur	LSF6 Europe Financial Holdings L.P.: 100 %