

Draft of the transfer resolution

for the extraordinary general meeting of
IKB Deutsche Industriebank Aktiengesellschaft
on 2 Dezember 2016

The resolution on the transfer of the shares of the minority shareholders of IKB Deutsche Industriebank Aktiengesellschaft to LSF6 Europe Financial Holdings, L.P. as majority shareholder, which will be put to the vote at the extraordinary general meeting of IKB Deutsche Industriebank Aktiengesellschaft on 2 December 2016, reads as follows:

“The bearer shares of the other shareholders (minority shareholders) of IKB Deutsche Industriebank Aktiengesellschaft, Düsseldorf, shall be transferred to the majority shareholder, pursuant to Sections 327a et seq. of the German Stock Corporation Act (*Aktiengesetz – AktG*), in return for appropriate cash compensation to be paid by the majority shareholder, LSF6 Europe Financial Holdings, L.P. with place of business in 2711 North Haskell Avenue, Suite 1700, Dallas, TX 75204, USA, registered under the registered address Corporation Trust Center, 1209 Orange Street, Wilmington, DE 19801, USA, under the registration number 4586994, in the amount of EUR 0.49 for each bearer share of IKB Deutsche Industriebank Aktiengesellschaft.”