

## IKB supports Public Tender by LSF6 to purchase shares in IKB

[Düsseldorf, 8 August 2016] LSF6 Europe Financial Holdings, L.P. today made an offer to purchase shares in IKB Deutsche Industriebank AG (ISIN DE 0008063306/WKN 806 330). IKB supports the offer. Compared to the closing price of IKB shares on the Düsseldorf Stock Exchange of € 0.18 on 5 August 2016, in IKB's opinion the purchase price of € 0.55 per share could be an attractive selling option for holders of IKB shares.

IKB believes that the current share price level, among other things, reflects the fact that a dividend is not expected to be paid on IKB shares for a long time to come. The payment of dividends to IKB shareholders is subordinate to servicing the compensation agreements with a total amount of € 1,151.5 million, the recovery rights of hybrid investors and the reduction of net accumulated losses.

The acceptance period of the offer by LSF6 ends on 5 September 2016 at 24 hours (CEST), unless extended by the purchaser. Holders of IKB shares who wish to accept the offer should contact their bank or custodian institution. Further information can be found at <http://www.ikb-tender.de>.

IKB does not make any recommendation that shareholders should tender their shares or refrain from doing so pursuant to the offer. Nothing in this press release is, or shall be relied upon as, an investment advice or a legal advice. Shareholders should consider consulting their professional advisors.

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