

Lone Star informs IKB about decision to conduct a squeeze-out

[Düsseldorf, 8 September 2016] LSF6 Europe Financial Holdings, L.P., Dallas, USA, (“LSF6“) has informed IKB Deutsche Industriebank AG („IKB“) today as follows:
“LSF6 will, after settlement of its voluntary public acquisition offer for the outstanding shares in IKB of 8 August 2016 hold more than 95% of the shares and the share capital in IKB. Settlement of the offer is expected to occur at the latest on 14 September 2016. LSF6 has decided as principal shareholder of IKB to conduct squeeze-out proceedings pursuant to sec. 327a et seq. German Stock Corporation Act after settlement of the offer. Therefore, LSF6 will, after settlement of the offer, request, pursuant to sec. 327a German Stock Corporation Act, the holding of an extraordinary shareholders’ meeting of IKB that resolves on the transfer of the shares of the minority shareholders to LSF6 against payment of an adequate cash compensation.”

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