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Extension of tender offer to the holders of Trust Preferred Securities of IKB Funding Trust I

Düsseldorf, 23 January 2024 - IKB Deutsche Industriebank AG (the "Bidder") hereby gives notice of an extension of the offer period of its tender offer to the holders of the securities issued by IKB Funding Trust I (ISIN DE0008592759, the "Securities") in accordance with the Tender Offer Memorandum dated 19 December 2023.

The Bidder extends the offer period of the tender offer from 24 January 2024 at 17:00 (CET) to 21 February 2024, 17:00 (CET).

The reason for the extension of the offer period is that the necessary instructions were provided with substantial delay due to technical problems with a participating service provider.

Enquiries regarding the offer should be addressed to the:

Dealer Manager

IKB Deutsche Industriebank AG
Wilhelm-Bötzkens-Straße 1
40474 Düsseldorf

The Tender Offer Memorandum is available from the:

Tender Agent

Kroll Issuer Services Limited
The Shard
32 London Bridge Street
London SE1 9SG
United Kingdom

For the attention of Arlind Bytyqi / Paul Kamminga

Phone: +44 20 7704 0880

Email: ikb@is.kroll.com

Web: <https://deals.is.kroll.com/ikb>

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IKB Deutsche Industriebank AG supports medium-sized companies with loans, risk management, capital market and advisory services.